

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 05, 2021

REGISTRATION NO: 27591

BONDS ISSUED BY: Green Ridge R-VIII School District

AMOUNT OF ISSUE: \$3,250,000.00 (Series 2021)

COUNTY: Pettis

DATE OF ISSUE: May 17, 2021

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to make safety and security upgrades including, but not limited to, fire alarms, door security devices, and additional lighting; to repair and replace roofing and heating, ventilation, and air conditioning systems; to enlarge the gymnasium restrooms; to complete electrical upgrades; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
	\$50,000.00	03/01/2023	*
	\$100,000.00	03/01/2024	*
0.60000%	\$150,000.00	03/01/2024	
3.00000%	\$150,000.00	03/01/2026	
	\$155,000.00	03/01/2027	*
	\$160,000.00	03/01/2028	*
	\$165,000.00	03/01/2029	*
3.00000%	\$480,000.00	03/01/2029	
3.00000%	\$170,000.00	03/01/2030	
3.00000%	\$175,000.00	03/01/2031	
3.00000%	\$180,000.00	03/01/2032	
3.00000%	\$185,000.00	03/01/2033	
	\$195,000.00	03/01/2034	*
	\$200,000.00	03/01/2035	*
	\$205,000.00	03/01/2036	*
3.00000%	\$600,000.00	03/01/2036	
	\$210,000.00	03/01/2037	*
	\$220,000.00	03/01/2038	*
	\$230,000.00	03/01/2039	*
	\$245,000.00	03/01/2040	*
	\$255,000.00	03/01/2041	*
5.00000%	\$1,160,000.00	03/01/2041	

ARE BONDS CALLABLE: The Series 2021 Bonds maturing on and after March 1, 2029 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Lathrop GPM, LLP, Clayton, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:	\$3,627,595.70
INTEREST RATE:	2.81248%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$76,888,451.00
INDEBTEDNESS:	(Including this issue) \$3,625,000.00
NOTICE OF ELECTION:	Published in the Sedalia Democrat newspaper on March 23 and 30, 2021.
DATE OF ELECTION:	April 06, 2021
ELECTION RESULTS:	Yes - 252 No - 100
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable